# **Adviser Profile**



## Danny McLoughlin

The All Finanz Group Pty Ltd ABN 95 139 543 374

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Danny McLoughlin is an Authorised Representative and Credit Representative of GPS Wealth Ltd and is authorised to provide you with advice in the following areas:

- Deposit & Payment Products
- Life Products
- Interests in Managed Investment Schemes including Investor Directed
- Portfolio Services
- Superannuation
- Credit assistance (excluding broking services)
- Self-Managed Super Funds

### How can Danny help you?

Danny can work with you to gain an understanding of your personal circumstances, in particular your financial commitments and lifestyle expectations, and provide tailored advice to help you:

- maximise your income in retirement
- grow your retirement nest egg
- invest for future goals (eg. children's education)
- protect your family and future with personal insurance
- take advantage of economic and legislative changes to reduce the tax you pay
- make the most of redundancies, inheritances and insurance payouts.

If you own or manage a business, Danny can also help you meet your Employee Superannuation obligations and assist with your business insurance needs.

### **Experience:**

Danny has extensive experience within the financial services industry, beginning in the banking environment as a Home Loan Manager in 1994. He later completed studies relevant to his areas of financial advice and also holds a Diploma of Mortgage Lending.

Danny established his own business All Finanz Solutions (NQ) Pty Ltd, in 2004, providing both a financial advice and mortgage broking service.

Danny specialises in advising clients over 35 and retirees regarding Life Risk and Superannuation, finding this field professionally challenging and rewarding. He works with his clients to gain an understanding of their personal circumstances, in particular their financial commitments and lifestyle expectations, and provides tailored advice to suit.



### All Finanz Group

### Danny McLoughlin

Authorised Representative No: 252904 **The All Finanz Group Pty Ltd** Corporate Authorised Representative No: 001241737

### Education:

Danny has completed studies relevant to his areas of advice, and maintains this knowledge via Continuing Professional Development.

### Memberships:

Danny is a member of Finsia.

#### Head Office GPS Wealth Ltd ABN 17 005 482 726 AFSL & ACL No. 254 544

