

Adviser Profile



Lyle Clifford Adv. Dip.FS(FP)
All Finanz Group Pty Ltd
ABN 95 139 543 374



All Finanz Group

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Lyle Clifford is an Authorised Representative of GPS Wealth Ltd and is authorised to provide you with advice in the following areas:

- Deposit & Payment Products
- Life Products
- Interests in Managed Investment Schemes including Investor Directed
- Portfolio Services
- Superannuation
- Self-Managed Super Funds

How can Lyle help you?

Lyle can work with you to gain an understanding of your personal circumstances, in particular your financial commitments and lifestyle expectations, and provide tailored advice to help you:

- maximise your income in retirement
- grow your retirement nest egg
- invest for future goals (eg. children's education)
- protect your family and future with personal insurance
- take advantage of economic and legislative changes to reduce the tax you pay
- make the most of redundancies, inheritances and insurance payouts

If you own or manage a business, Lyle can also help you meet your Employee Superannuation obligations and assist with your business insurance needs.

Experience:

Lyle has worked in the Financial Services industry since 2003 providing advice on wealth creation, retirement planning and estate planning to a wide range of clients. His guiding principle as a Financial Planner is to design comprehensive plans that provide his clients with financial clarity and purpose.

Lyle works with his clients to gain an understanding of their personal circumstances, in particular their financial commitments and lifestyle expectations and provide tailored advice to help them. He takes the time to listen, explains things clearly and keeps his clients informed throughout the advice process.

Lyle Clifford

Authorised Representative No:
315075

The All Finanz Group Pty Ltd
Corporate Authorised
Representative No: 001241737

Education:

- Advanced Diploma of Financial Services (Financial Planning)
- Certificate IV (Mortgage Broking)

Head Office
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AFSL & ACL No. 254 544



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